

MSJC

FOUNDATION

Planned Giving



You Can Plan for Tomorrow Today

Create a lasting legacy with support for Mt. San Jacinto College in your estate plan.

Take advantage today of the many tax benefits of making a planned gift.

"Education is a gift that lasts a lifetime."

James and Annie Hutton are planning for the future with a gift to MSJC Foundation as part of their estate planning.

msjc.edu/foundation

There are a number of ways you can make a bequest to the MSJC Foundation.

Specific Bequest.

A specific bequest involves making a gift of a specific asset such as real estate, a car, other property or a gift for a specific dollar amount. For example, you may wish to leave your vacation home or \$25,000 to the MSJC Foundation.

Percentage Bequest

If you are considering making a bequest of a percentage of your estate to Mt. San Jacinto College Foundation, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to Mt. San Jacinto College Foundation, a nonprofit organization located at 41888 Motor Car Parkway, Temecula, CA 92591, Federal Tax ID # 95-3871238, for Mt. San Jacinto College Foundation's general use and purpose.

Residual Bequest

I hereby give, devise and bequeath to Mt. San Jacinto College Foundation, a nonprofit organization located at 41888 Motor Car Parkway, Temecula, CA 92591, Federal Tax ID # 95-3871238, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Mt. San Jacinto College Foundation's general use and purpose.

Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Mt. San Jacinto College Foundation, a nonprofit organization located at 41888 Motor Car Parkway, Temecula, CA 92591 , Federal Tax ID # 95-3871238, DESCRIPTION OF PROPERTY to be used for Mt. San Jacinto College Foundation's general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Mt. San Jacinto College Foundation flexibility should it no longer be possible for our Mt. San Jacinto College Foundation to use your gift as you originally intended:

If, in the judgment of the Trustees of the Mt. San Jacinto College Foundation, it shall become impossible for Mt. San Jacinto College Foundation to use this bequest to accomplish the specific purposes of this bequest, Mt. San Jacinto College Foundation may use the income and principal of this gift for such purpose or purposes as the Trustees determines is most closely related to the restricted purpose of my bequest.

Please contact us if you have any questions as you consider making a bequest to us. If you have included a bequest for Mt. San Jacinto College Foundation in your estate plan, please contact us so let us know. We would like to thank you and recognize you for your gift.

Mt. San Jacinto College Foundation
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